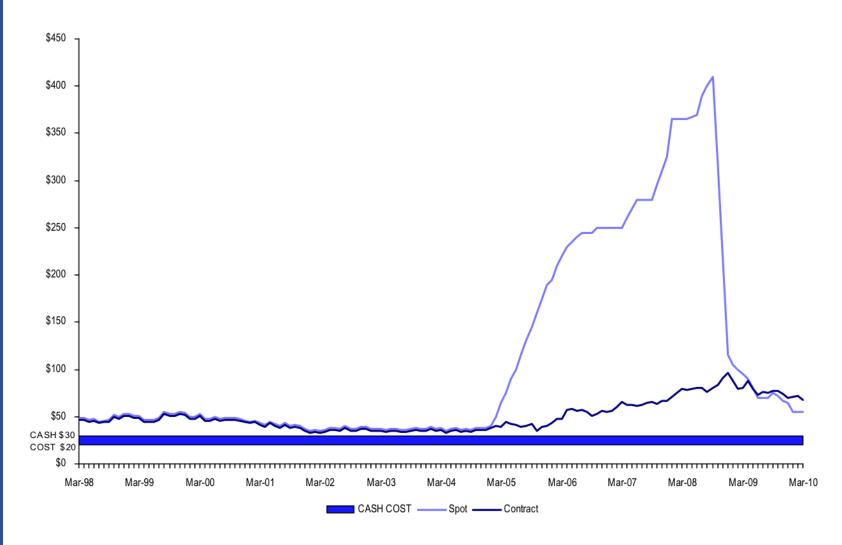
Polysilicon prices well above marginal cost of \$20-30/kg





Source: UBS Estimates